



Territory Resources Limited

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9 June 2011

Manager Announcements
Company Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

On market takeover by Jonesville Limited (a subsidiary of Noble Group Limited)

Territory Resources ("Territory" or the "Company") notes the announcement by Jonesville Limited (a wholly owned subsidiary of Noble Group Limited) ("Jonesville") this morning of an unconditional, on-market takeover offer for the Company at \$0.50 per share in cash ("Offer").

The Board will meet today to review the Jonesville's Bidder's Statement and will provide Territory shareholders with further advice in due course.

Yours sincerely

Patrick McCole
Company Secretary



An Australian Resources Group

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