



Territory Resources Limited

23 Ventnor Avenue,
West Perth WA 6005
Telephone: +61 8 9483 5100
Facsimile : +61 8 9483 5111

9 June 2011

Manager Announcements
Company Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Exxaro Media Release

Attached is a copy of a Media Release in regard to the Takeover Bid by Exxaro Australia Iron Investments Pty Ltd for Territory Resources Limited that has been released by Exxaro Resources Limited.

Yours sincerely

Patrick McCole
Company Secretary



An Australian Resources Group

Post Office Box 158, West Perth, Western Australia 6872
admin@territoryresources.com.au www.territoryresources.com.au
A.B.N. 53 100 552 118

EXXARO NEWS RELEASE

09 JUNE 2011

STATEMENT REGARDING NOBLE OFFER

Exxaro Resources Limited (JSE: EXX , “Exxaro”) notes today’s announcement by Jonesville Limited, a wholly owned subsidiary of Noble Group Limited, of an on market offer for Territory Resources (ASX:TTY).

Exxaro advises it is reviewing its position in light of the new circumstances and urges Territory shareholders not to take any action at this stage. Jonesville Limited has advised the offer will remain open until 2.00pm (Perth time) on 21 July 2011, unless extended.

-ENDS-

For further information contact:

Australian Media

Shane Murphy

FD

T: +61 8 9386 1233 M: +61 420 945 291

shane.murphy@fd.com

Ernst Venter

Executive GM: Business Growth

Exxaro Resources

T:+27 12 307 4322 M:+27 83 6091313

Riaan Koppeschaar

GM: Corporate Finance and Treasury

Exxaro Resources

T:+ 27 12 307 4145 M :+27 836091047

Richard Phillips / Jonathan Farrer

Greenhill Caliburn Pty Ltd

T: +61 3 9935 6806 / +61 3 9935 6809