



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

17 June 2009

Territory Resources Limited**TRADING HALT**

The securities of Territory Resources Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Friday, 19 June 2009 or when the announcement is released to the market.

Security Code: TTY

Jill Hewitt

Adviser Issuers (Perth)



Territory Resources Limited

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17 June 2009

Ms Hendrike Koehler
Issuers Advisor
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

By Facsimile: 9221 2020 (1 page)

Dear Hendrike

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Territory Resources Limited hereby requests a trading halt on its securities, effective from 17 June 2009.

The trading halt is requested until the commencement of trading on Friday, 19 June 2009 or upon the release of an announcement in regard to a proposed debt restructuring and a proposed capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Patrick McCole
Company Secretary

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An Australian Resources Group

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