

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

19 June 2009

Territory Resources Limited**SUSPENSION FROM OFFICIAL QUOTATION**

The securities of Territory Resources Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: TTY

Jill Hewitt

Adviser Issuers (Perth)

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Territory Resources Limited

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18 June 2009

Ms Hendrike Koehler
Issuers Advisor
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

By Facsimile: 9221 2020 (1 page)

Dear Hendrike

Request for Voluntary Suspension

Pursuant to ASX Listing Rule 17.2, Territory Resources Limited hereby requests a voluntary suspension of its securities, effective from 19 June 2009.

The voluntary suspension is requested pending the release of an announcement in regard to a proposed debt restructuring and a proposed capital raising.

The Company is not aware of any reason why its securities should not be suspended.

Yours sincerely

Patrick McCole
Company Secretary



An Australian Resources Group

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