



7 AUGUST 2007

- ANALYST BRIEFING - DIGGERS & DEALERS

Territory Resources (ASX:TTY), an Australian Resources Group, is holding an analyst briefing and teleconference today to discuss its offer for Consolidated Minerals Limited (ASX:CSM).

The briefing will be held at the Diggers & Dealers conference in Kalgoorlie.

It will be addressed by Territory Resources Chairman Michael Kiernan, who will then be available for questions.

Date: Tuesday 7th August 2007

Time: 3.30 – 4.30pm (WST)
5.30 – 6.30pm (EST)

Location: Diggers and Dealers Meeting Room
Level One, Goldfields Arts Centre

Conference Dial in details:

Australian callers: 1800 268 195

International callers: + 61 2 8282 0770

For further information, please contact:

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Visit www.territoryresources.com.au for further background information on Territory.



An Australian Resources Group

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