



25 September 2007

Australian Securities Exchange Limited
Company Announcements
Level 10, 20 Bond Street
SYDNEY NSW 2000

Dear Sir / Madam

APPOINTMENT OF ANDREW SIMPSON AS A DIRECTOR

Territory Resources is pleased to announce the appointment of Mr Andrew Simpson to the board of directors.

Mr Simpson is a senior marketing executive with extensive global marketing experience in the resource and mining industry including more than 30 years of international marketing and distribution of minerals and metals.

Mr Simpson is a director of Swick Mining Services Limited, Vital Metals Limited, ABM Resources NL, Crawley Resources Limited, India Resources Limited, Precious Metals Australia Limited and Matilda Minerals Limited.

Yours faithfully

Peter Ruttledge
Company Secretary