



Territory Resources Limited

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14 November 2007

Company Announcements
ASX Limited
Level 10, 20 Bond Street
SYDNEY NSW 2000

Dear Sir / Madam

Letter to shareholders re Share Purchase Plan

Attached is a copy of a letter from the Chairman to shareholders reminding them that the Share Purchase Plan closes on Monday 19 November.

Yours faithfully

Peter Ruttledge
Company Secretary

An Australian Resources Group

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Dear Fellow Shareholders,

Share Purchase Plan

Just a very brief note to remind shareholders that the SPP is closing this Monday.

The Board was keen to offer our smaller shareholders the opportunity to top up their holding if they wished particularly as the share price has become stronger and we believe it will continue to strengthen.

Regards,

Michael Kiernan
Chairman

