



Territory Resources Limited

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2 May 2008

Manager Announcements
Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RESULTS OF GENERAL MEETING

We advise that all resolutions proposed at the general meeting of shareholders of Territory Resources Limited held on 2 May 2008 were passed, without amendment, on a show of hands.

In accordance with Section 251AA of the Corporations Act, we advise that proxy votes received for the meeting were as follows:

	For	Against	Open	Abstain	Total
Resolution 1	105,020,814	142,120	315,627	202,870	105,681,431
Resolution 2	104,894,924	216,010	315,627	204,870	105,631,431
Resolution 3	75,903,829	858,433	315,627	47,270	77,125,159

Yours faithfully

Patrick McCole
Company Secretary



An Australian Resources Group

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