



# Territory Resources Limited

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24 August 2007

Australian Securities Exchange Limited  
Company Announcements  
Level 10, 20 Bond Street  
SYDNEY NSW 2000

Dear Sir / Madam

## **TERRITORY OFFER FOR CONSMIN**

Territory Resources Limited (ASX: TTY) refers to its announcement of 17 July 2007 and confirms that the terms of the offer for all of the issued shares in the capital of Consolidated Minerals Limited that will be contained in the bidder's statement to be lodged with ASIC will be consistent with the terms set out in that announcement, with the addition of a new \$75 million equity commitment from DCM DECOmetal GmbH in lieu of its existing commitment.

Territory reserves it right to vary its offer.

Yours faithfully

Peter Ruttledge  
Company Secretary